

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO

as representative of  
THE COMMONWEALTH OF PUERTO RICO,  
Debtors.<sup>1</sup>

PROMESA  
Title III

No. 17-BK-03283 (LTS)

(Jointly Administered)

**INFORMATIVE MOTION AND NOTICE OF REQUEST  
TO BE HEARD AT JUNE 28-29, 2017 HEARING**

PLEASE TAKE NOTICE that, pursuant to this Court's order dated June 21, 2017 [Dkt. No. 403], the Ad Hoc Group of General Obligation Bondholders (the "GO Group") hereby requests to be heard at the June 28-29, 2017 hearing in Courtroom 2 of the United States District Court for the District of Puerto Rico. Andrew N. Rosenberg, Walter Rieman, and Kyle J. Kimpler of Paul, Weiss, Rifkind, Wharton & Garrison LLP and Donald Burke of Robbins, Russell, Englert, Orseck, Untereiner & Sauber LLP will appear on behalf of the GO Group and intend to address as necessary, items III.3., III.4., and III.5. of the *Amended Agenda of Matters Scheduled for the Hearing on June 28, 2017 at 9:30 a.m.* filed by Debtors' counsel. [Dkt. No. 472]. The GO Group will also be prepared to respond to any questions that the Court may have and that other parties-in-interest may raise during the hearing.

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); and (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474).

Dated: San Juan, Puerto Rico  
June 26, 2017

Respectfully submitted,

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